

SARASIN
& PARTNERS

A WORLD WITH OPPORTUNITY

Spring Seminars 2023

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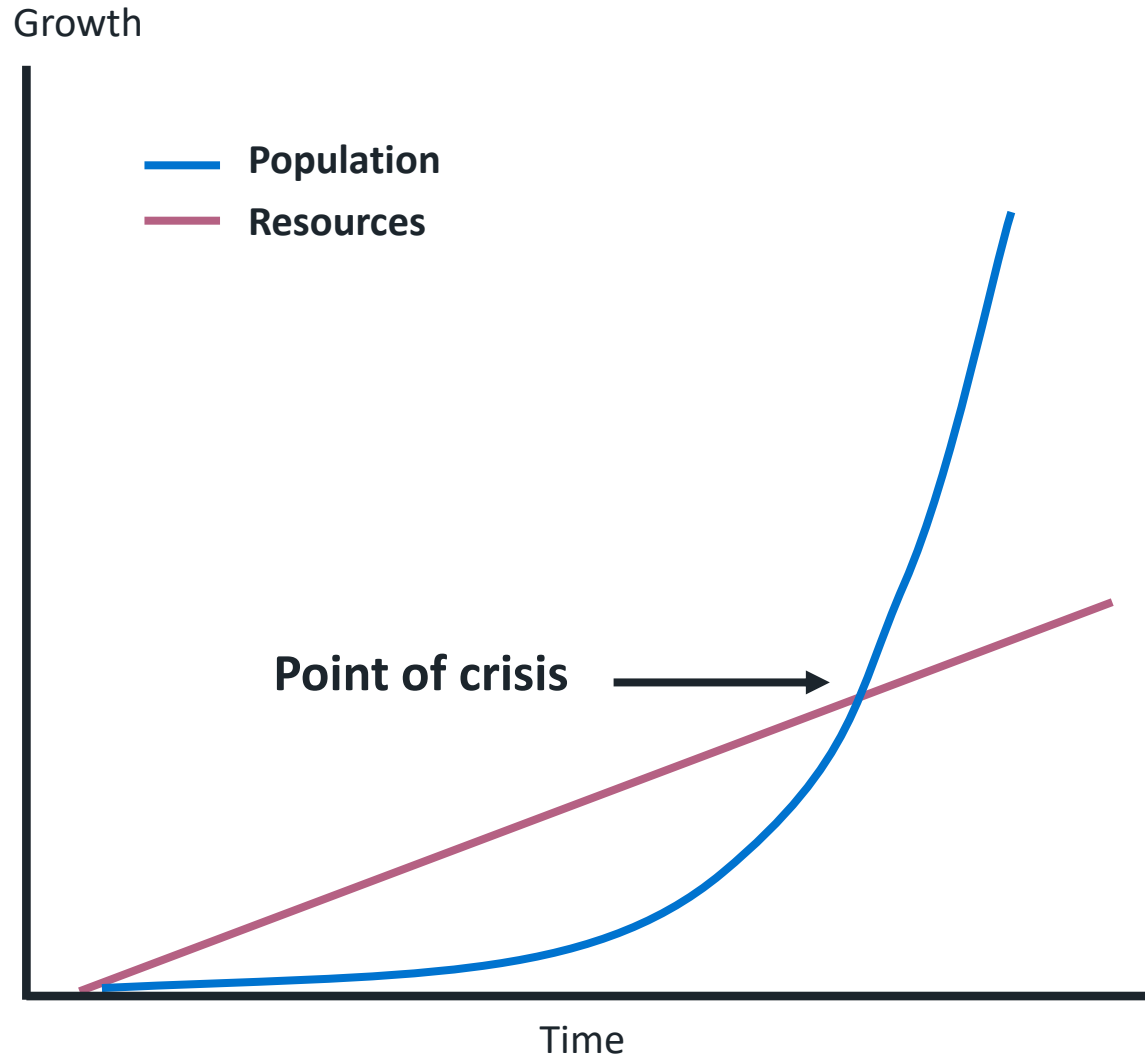


A FINITE PLANET WITH INFINITE POTENTIAL



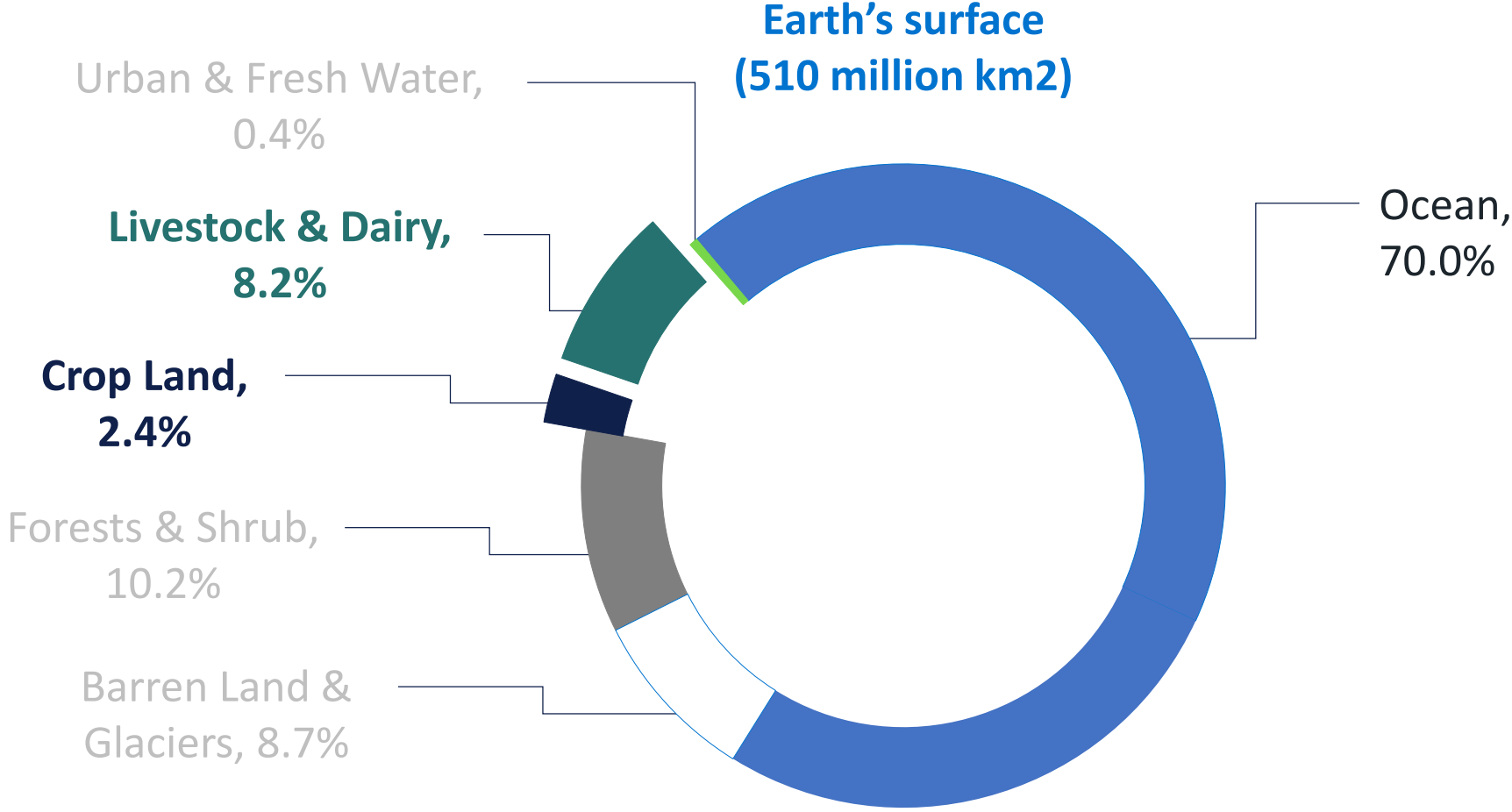
ALEXANDER TRUE

A Malthusian Trap?



The world is not getting any bigger...

Temperature rise on land is much greater than the GMT average



Source: Visual Capitalist/ Our World in Data (2021)



2022 UN BIODIVERSITY CONFERENCE

COP 15 - CP/MOP10-NP/MOP4

Ecological Civilization-Building a Shared Future for All Life on Earth

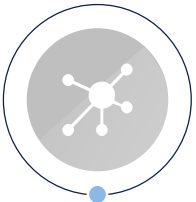
KUNMING – MONTRÉAL



To return to balance will require shifts in consumption trends



Opportunities with a growing population



Digitalisation



Automation



Ageing



Evolving Consumption



Climate Change

 Genomic revolution

 Future human

 Value based care

 Pandemic resistance

 Funding the 100 year life

 Fulfilment

 Diet & nutrition

 Active lifestyle

 Emerging consumer

 Experience economy

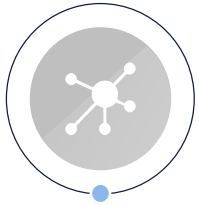
 Aspirational consumer

Investment themes leading to companies with sustainable long-term businesses

CSL



Using resources more efficiently



Digitalisation



Automation



Ageing



Evolving
Consumption



Climate
Change



Environmental resources



Infrastructure & buildings



Low carbon power



Resource efficiency



Low carbon transport

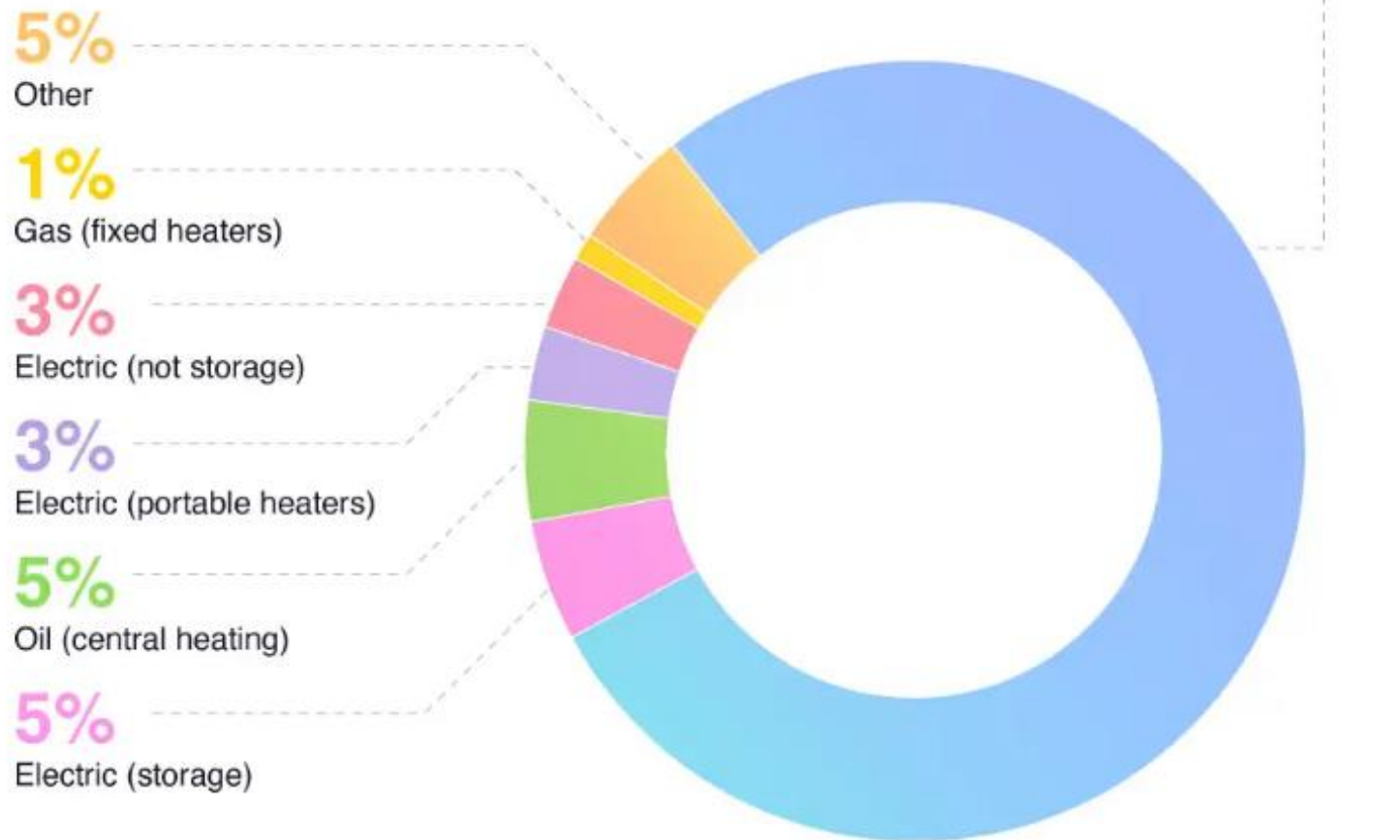


High carbon transition

Investment themes leading to companies with sustainable long-term businesses



Percentage of respondents (%)
Method of heating your property during winter



Source: Department for Business, Energy and Industrial Strategy 2022

Benefitting from increased efficiency



Digitalisation

 Analytics

 Cloud

 Digital media


 Digital commerce

 Connectivity

 Processing




Automation

 Factory, robotics & AI

 Supply chain

 Food chain technology

 Test & verify

 Nascent adopters



Ageing



Evolving Consumption



Climate Change

Investment themes leading to companies with sustainable long-term businesses

Infinite potential

INVESTMENT THEMES

 DIGITALISATION

 AUTOMATION

 AGEING

 EVOLVING
CONSUMPTION

 CLIMATE
CHANGE

AMGEN

 CME Group



DS DASSAULT
SYSTEMES

 Microsoft

 Service Corporation
International

 DS
Smith

 **DAIKIN**

 **MIDDLEBY**

aramark 

 **Air Liquide**

Charter
COMMUNICATIONS

 **EQUINIX**

 **HDFC BANK**

SHISEIDO

ALSTOM

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