

OVERVIEW

This is a core global equity fund that invests in a high-conviction portfolio of 35-50 quality stocks. It aims to provide a premium level of income that grows over time, along with long-term capital growth.

REASONS TO INVEST

1. A high and growing income

The fund has a long track record of providing a high and consistent yield, aiming to deliver an income of at least 50% higher than the MSCI World Index. The fund's annual dividend distribution has grown in eight of the last ten years.

2. A focus on quality businesses

Our approach is to invest in high-quality, cash generative, sustainable businesses that have the capacity to pay rising dividends over time.

3. A truly global approach

An unconstrained, global approach provides us with a deep and rich and diverse investment universe, maximising the opportunity to find sustainably high dividend payers.

SARASIN & PARTNERS

Thematic – Our approach is to identify powerful and inexorable global trends that will shape tomorrow's world and target those companies that can give meaningful exposure to these themes over the long term.

Expertise – As a pioneer of global equity investing, we have a long and enviable track record in this field. In total, our experienced team manages nearly £10bn of global equities.

Trust – Charities and private clients trust us to manage £11.2bn of assets on their behalf, providing long-term investment solutions – primarily with an income focus – to help them meet their financial goals.

Responsibility – We are stewards of our clients' assets, and aim to own – rather than trade – well-run companies that will create enduring value.

“At its heart it's a simple proposition – you're not trying to time the markets; you pick high quality businesses that return cash to investors. It's consistent, it's understandable, and it should outperform over the long term.”

GUY MONSON, FUND MANAGER AND CIO

KEY FACTS

| | |
|------------------------|----------------------|
| Launch date | 16 May 2006 |
| IA sector | Global Equity Income |
| Fund size | £440.5m |
| OCF (P share class) | 0.98% |
| Yield | 3.59% (gross) |

Data as at 31.12.20

INVESTING IN QUALITY COMPANIES

1. Consistent returns and free cash flow generation

We look for companies that have generated consistently strong returns on invested capital and converted that profit into distributable cash flow.

2. Sustainable competitive advantages

We carefully analyse the competitive strengths of each company to ensure that cash generation can be sustained (and preferably grown) well into the future. Our goal is to create a portfolio of growing, low risk, lifetime annuities.

3. Disciplined capital allocation

We look for management teams who prudently approach M&A and leverage, ensuring that long-term cash returns to shareholders are maximised.

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IMPORTANT INFORMATION

If you are a private investor, you should not act or rely on this document but should contact your professional adviser

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The investments of the fund are subject to normal market fluctuations. **The value of the investments of the fund and the income from them can fall as well as rise and investors may not get back the amount originally invested.** If investing in foreign currencies, the return in the investor's reference currency may increase or decrease as a result of currency fluctuations. **Past performance is not a guide to future returns and may not be repeated.**

There is no minimum investment period, though we would recommend that you view your investment as a medium to long term one (i.e. 5 to 10 years). Frequent political and social unrest in Emerging Markets, and the high inflation and interest rates this tends to encourage, may lead to sharp swings in foreign currency markets and stock markets. There is also an inherent risk in the smaller size of many Emerging Markets, especially since this means restricted liquidity. Further risks to bear in mind are restrictions on foreigners making currency transactions or investments. For efficient portfolio management the Fund may invest in derivatives. The value of these investments may fluctuate significantly, but the overall intention of the use of derivative techniques is to reduce volatility of returns. The Fund may also invest in derivatives for investment purposes.

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