

# SARASIN FOOD AND AGRICULTURE OPPORTUNITIES

# SARASIN & PARTNERS

## OVERVIEW

The Sarasin Food and Agriculture Opportunities fund is a specialist equity fund, designed to provide access to the powerful long-term themes impacting the global food economy. It invests in companies across the entire food spectrum, from production to consumption - from 'field to fork'.

## REASONS TO INVEST

### 1. Underpinned by inexorable trends

The growth of the global food economy is being driven by an ever-increasing world population, diets that are changing radically, and higher incomes for billions of emerging market consumers.

### 2. An attractive risk-reward profile

The fund offers lower unit price volatility than many comparable funds, without compromising on returns.

### 3. Differentiated from other global funds

This distinctive fund provides access to companies across the breadth of the food and agricultural spectrum, providing growth potential and diversification for client portfolios.

## SARASIN & PARTNERS

**Thematic** – We identify powerful global trends that will shape tomorrow's world and target companies that give meaningful exposure to these themes over the long term.

**Global** – We take a genuinely panoramic approach to food and agriculture, investing across borders and sectors to find the most compelling opportunities.

**Experience** – We have been investing in the food chain since 2005 as part of our unique thematic investment approach.

**Responsibility** – We are stewards of our clients' capital, and aim to own – rather than trade – well-run companies that will create enduring value on their behalf.



"As the world's appetite grows, and the variety in the food chain increases, a wide range of investment opportunities are being generated. As such, strong returns can be made from investing in the food economy."

**HENRY BOUCHER, CO-FUND MANAGER**

## KEY FACTS

|             |               |
|-------------|---------------|
| Launch date | 31 March 2008 |
|-------------|---------------|

|           |         |
|-----------|---------|
| Fund size | £326.1m |
|-----------|---------|

|                     |       |
|---------------------|-------|
| OCF (P share class) | 0.99% |
|---------------------|-------|

Data as at 31.12.2020

## INVESTING FROM FIELD TO FORK

### 1. Access to an unstoppable long-term theme

The food economy is a universal and evolving trend, linked to factors such as diet change, urbanisation, health, wellness and lifestyle.

### 2. Insight and analysis

Through expert fundamental research, we identify under-recognised opportunities across a wide range of industries.

### 3. Opportunities across the spectrum

While many of our peers are tied to the commodity space, we see durable global trends throughout the food chain, from the growing demand for fish to flavour technologists and takeaway delivery platforms.

## CONTACT US

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## IMPORTANT INFORMATION

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There is no minimum investment period, though we would recommend that you view your investment as a medium to long term one (i.e. 5 to 10 years). The Fund may invest in smaller company shares which can be more unpredictable and less liquid than those of larger company shares. Frequent political and social unrest in Emerging Markets, and the high inflation and interest rates this tends to encourage, may lead to sharp swings in foreign currency markets and stock markets. There is also an inherent risk in the smaller size of many Emerging Markets, especially since this means restricted liquidity. Further risks to bear in mind are restrictions on foreigners making currency transactions or investments. For efficient portfolio management the Fund may invest in derivatives. The value of these investments may fluctuate significantly, but the overall intention of the use of derivative techniques is to reduce volatility of returns.

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