

SARASIN GROWTH MODEL

SARASIN & PARTNERS

Factsheet | As at 30 April 2026

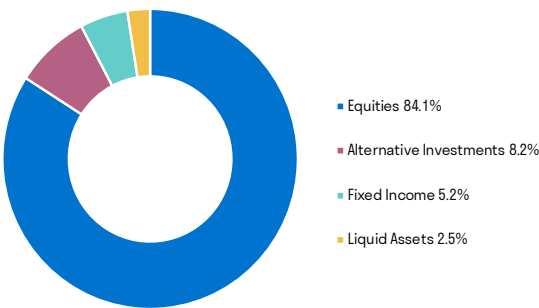
PORTFOLIO OBJECTIVE

Strong focus on participation in equity market growth with an element of capital protection.

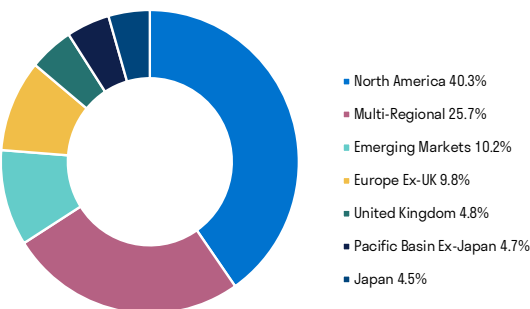
PORTFOLIO INFORMATION

Portfolio Benchmark	UK CPI+4%¹
DFM Fee	0.15%
Estimated Annual Yield	<1.12%
Weighted Cost of Underlying Positions	0.50%
OCF (Inclusive of DFM Fee)	0.65%
Transaction Costs	0.06%
Incidental Costs	0.00%

ASSET ALLOCATION



GEOGRAPHIC BREAKDOWN



RATINGS

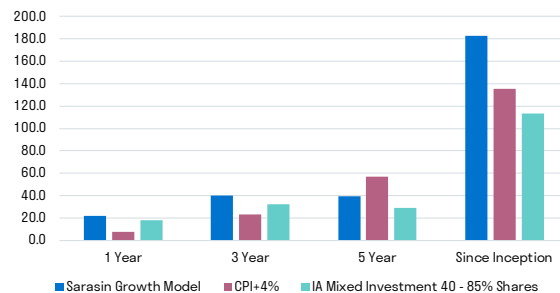


TOP 10 HOLDINGS

Company	Asset Type	%
Sarasin Growth Managed Fund - M Inc	Multi Asset	50.0
Fidelity Index Us-Pi	US Equities	12.5
Fidelity Index World P Inc	Global Equities	7.5
Fidelity Msci World P Acc Gbp Hedged	Global Equities	5.5
Fidelity Index Emerging Markets P Inc	Global Equities	4.5
Legal & General Euro Ind-Ci	European Equities Ex UK	4.1
Vanguard Ftse Uk All Share Index Unit Trust I-Gbp Inc	UK Equities	2.4
Vanguard Global Small Cap Index Gbp Dist	Global Equities	2.4
Legal & General Japan Id-Ci	Japanese Equities	1.5
Trojan Fund-X Inc	Absolute Return	1.5

CUMULATIVE PERFORMANCE GBP (%)

Portfolio	1m	3m	YTD	1y	3y	5y	Since Launch
UK CPI + 4%	1.0	1.6	2.4	7.4	23.0	56.7	135.6
IA Mixed Investment 40-85% shares	5.0	1.5	3.2	17.8	31.9	29.3	113.2



YEARLY DISCRETE RETURNS (%) AS AT 31.03.2026

Portfolio	0-12m	12-24m	24-36m	36-48m	48-60m
UK CPI + 4%	12.6	2.4	14.4	-4.9	7.0
IA Mixed Investment 40-85% shares	7.1	6.9	7.6	14.9	10.4
IA Mixed Investment 40-85% shares	11.1	3.3	10.2	-4.5	5.2

Inception of model: 11.09.13. Past performance is not a guide to future performance. Performance is net of DFM fee & net of the cost of the underlying positions. The effect of commissions, fees and charges will impact the portfolio's performance. IA sector performance is shown net of fees.

¹Prior to 31.12.2018 the portfolio benchmark was a composite benchmark.

MANAGER COMMENTS FOR MPS RANGE

The Legal & General Global Infrastructure Fund contributed positively to the portfolios' performance. Infrastructure equities performed consistently well given their defensive nature and inflation-linked cashflows. The Fidelity Index Pacific Ex Japan Fund was another positive contributor. The fund has large positions in Australian mining companies, where higher commodity prices were positive, and banks, where higher interest rates supported net interest margins.

In contrast, the Fidelity Index US Fund weighed on the portfolios' performance. This was largely driven by investors' concerns around AI-impacted industries, alongside a rotation into more cyclical international equity markets. The Fidelity Index World Fund also detracted. The underperformance of technology companies with larger market capitalisation weakened the performance of the global index relative to other markets.

AN OVERVIEW

The Sarasin Model Portfolios

- Offer a choice of 5 risk rated, multi manager, multi asset portfolios
- Available on most retail platforms
- Independently risk rated by EValue, Oxford Risk, Distribution Technology & Defaqto
- Active Asset Allocation and Fund Selection using a blend of Passive and truly Active Funds

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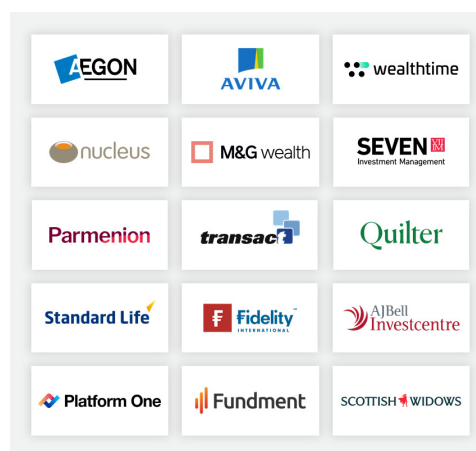
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We added a position in the Vanguard Global SmallCap Index Fund, which focuses on global smaller companies. We felt that these types of companies offer compelling valuations and improving earnings expectations. We also took a position in the Legal & General Emerging Markets Government Bond Fund. Government debt in emerging market countries offers attractive yields and expectations of longer-term US dollar depreciation make us positive about the asset class.

We sold our holding in the Brown Advisory US MidCap Growth Fund. Its 'quality' investment approach of concentrating on financially stable companies has been out of favour with the market and we sought more cyclical exposure via the Vanguard Global Small-Cap Index Fund. Finally, we sold some of our holding in the Fidelity Index World Fund to reduce the portfolios' exposure to unhedged global equities.

HOW TO ACCESS OUR MODELS



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